



Tuolumne County Association of Realtors®

14195 Tuolumne Road
Sonora, California 95370

Phone: 209.532.3432 Fax: 209.5339418

www.TCRealtors.org



HOMEOWNERS INSURANCE RELIEF GRANT APPLICATION

Congratulations on the purchase of your new home!

We know how difficult obtaining Homeowners Insurance in Tuolumne County can be due to forest and wildfire threats, therefore, the Tuolumne County Association of REALTORS® has created the Homeowners Insurance Relief Grant for buyers who have purchased a home as their primary residence in Tuolumne County. In an effort to help with the rising costs of Homeowners Insurance due to the high fire zone those eligible under the program's criteria can receive up to \$500 to help with the first year of Homeowners Insurance premium costs.

Applying to the Tuolumne County Association of REALTORS® (T.C.A.R.) Homeowners Insurance Relief Grant does not guarantee that you will receive a grant pursuant to the Program. Grants applications will be reviewed on a first-come, first-serve basis to qualified applicants who submit a completed and signed Homeowners Insurance Relief Grant Application/ Certification Form and **all required documentation** no later than **60 Days after close of escrow** for the purchase of a single family residential or manufactured/mobile home in Tuolumne County.

T.C.A.R. may choose to discontinue or suspend the Program at any time. Availability of funds is not guaranteed.

T.C.A.R. makes no representations and disclaims any and all liability for any and all damages, injuries, claims losses, or expense arising out of or in any way related to the program, administration thereof, or disbursement of any funds, from any cause or causes, including but not limited to claims relating to the negligence, errors, omissions, and strict liability. Program grants may be considered taxable income by federal and/or state taxing authorities. Please consult a tax professional for more information.

1) DEFINITIONS

- Tuolumne County REALTOR®: an active, licensed REALTOR® member of the Tuolumne County Association of REALTORS®
- Closing Disclosure Statement: the statement of final loan terms and closing costs for the Single-Family home that was purchased.
- Eligible Grant Recipient: any applicant who submits to T.C.A.R. a completed and signed Application/ Certification Form, Loan Estimate Form and Closing Disclosure Statement no later than **60 Days after close of escrow** for the purchase of a single-family or mobile/manufactured home up to \$500,000 in Tuolumne County and who meets all the eligibility requirements described in section 2 below.



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- Program: the Tuolumne County Association of REALTORS® Homeowners Insurance Relief Grant Program
- Single Family Home: any single-family residence (including a manufactured home or mobile home) you purchase in Tuolumne County as your primary residence.
- Terms and Conditions: these Program terms and conditions
- You and Your: The Homebuyer/ Grant Applicant
- We, Us, and Our: The Tuolumne County Association of REALTORS® (T.C.A.R.)

2) ELIGIBILITY

To qualify as an Eligible Grant Participant Under the Program:

- The client must have closed escrow for the purchase of a single-family home located in Tuolumne County as their primary residence within the past **60 Days**.
- One side of the transaction must be represented by a REALTOR® Member throughout the purchase of the single-family home. A REALTOR® who simply makes a referral or receives a referral fee and does not actually represent the buyers in the transaction is not a qualifying representative under the program.
- The client must have used financing to purchase the Single-Family Home up to \$500,000 and must not have paid all cash for the purchase.
- The client must intend to occupy the Single-Family home you purchased as your primary residence.
- T.C.A.R. REALTORS®, Directors, Officers and Employees of T.C.A.R., and their immediate families cannot be Eligible Grant Recipients.
- **T.C.A.R. must receive all required documents from the local REALTOR® member no later than 1 Year after closing escrow of the associated single-family home in Tuolumne County to qualify for a grant application review:**

- 1. Program Application/
Certification Form**
- 2. Closing/Disclosure
Statement**

- 3. Insurance Statements
(from all policies
required)**

3) PROGRAM ADMINISTRATION

The program is managed and interpreted by the Tuolumne County Association of REALTORS® (T.C.A.R.). T.C.A.R. reserves the right, at its discretion, to amend these Terms and Conditions, to deny granting any individual participation in the Program, and to modify, suspend or discontinue the Program at any time without notice.



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The Program administrator's decision to approve or deny a Program Application and/or submit a Program Grant under the Program is final and will not be subject to appeal or review.

T.C.A.R. and its respective directors, officers, employees, and agents will not be responsible or liable for any direct, indirect, incidental or consequential damages, claims, actions, losses, liabilities, misappropriation arising out of or in any way related to the Program, costs or expenses arising in any way whatsoever from the Program Grant or any other benefits Eligible Grant Recipients receive under the Program, and/or any delay in submitting a Program Grant.

You understand and agree that T.C.A.R. may disclose to affiliates or other third parties any information you provide on your Program Application or any other documentation or information you submit in connection with the Program that is necessary to effectuate the provisions of the Program or as required by law to be disclosed. This does not include sharing your information with T.C.A.R. REALTOR® Members to solicit business.

You agree to indemnify, defend, and hold harmless T.C.A.R., its charitable foundation and its respective directors, officers, employees and agents from any claim, action, damages, liabilities, losses, costs and expenses, including reasonable attorneys' fees, arising out of or related to any third-party claim alleging the breach of any of your representations, warranties or obligations hereunder, any documents you submit to HAF and/or these Terms and Conditions.

If you are selected as an Eligible Grant Recipient, we will notify both you and your agent of your eligibility and will have your Homeowners Insurance Relief Grant available for you to pick up at the T.C.A.R. Office, 14195 Tuolumne Road, Sonora, CA, 95370.

***Please Note: Pages 4-6 must be returned to the T.C.A.R. Office via email to ashley@tcrealtors.org and shauna@tcrealtors.org or by mail to the Tuolumne County Association of REALTORS® 14195 Tuolumne Road, Sonora, CA, 95370. Applications must be received within 60 days from Close of Escrow.**

Thank you for your application.



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HOMEOWNERS INSURANCE RELIEF GRANT

Application/Certification Form (Fill Out Completely)

***Pages 4-6 and Required Documentation must be returned to
T.C.A.R. for Home Insurance Relief Committee and Board of Director
Review**

Home Buyer/ Applicant #1

Name _____

Phone/ Cell _____ Email _____

Home Buyer/ Applicant #2

Name _____

Phone/ Cell _____ Email _____

PURCHASED SINGLE FAMILY HOME INFORMATION

Street Address _____

City _____ Zip _____

Purchase Price _____ Closing Date _____

Annual Insurance Premium _____ Insurance Company _____

REALTORS® IN THE TRANSACTION

LISTING AGENT

Name _____ DRE# _____

Email _____ Phone _____

Brokerage _____

SELLING AGENT

Name _____ DRE# _____

Email _____ Phone _____

Brokerage _____



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BY SIGNING THIS APPLICATION/ CERTIFICATION FORM, YOU AGREE TO BE BOUND BY THE PROGRAM TERMS AND CONDITIONS AND HEREBY CERTIFY UNDER PENALTY OF PERJURY THAT ALL OF THE FOLLOWING IS TRUE:

- The Client is represented by a California REALTOR® Member for the purchase of the single-family home (including manufactures and mobile homes) located in Tuolumne County in which one of the REALTORS® to the transaction is a T.C.A.R. REALTOR® Member and was during the entire course of the transaction for which I am applying to receive a grant under this Program.
- The Client intends to occupy the single-family home as my primary residence.
- The Client used financing to purchase the home and did not pay all-cash for the purchase of the Single-Family Home, up to \$500,000.
- The Client is not a T.C.A.R. REALTOR® Member or a member of a T.C.A.R. REALTOR® Member’s immediate family.

BY SUBMITTING THIS APPLICATION/ CERTIFICATION FORM, I HEREBY GRANT PERMISSION TO T.C.A.R. TO:

- Contact my REALTOR® to verify qualifications for Grant Program funding; and
- Publicize my name, likeness, picture, portrait, image, video or photograph throughout the universe, in all forms of media and in all manners, including, but not limited to, advertising, for publication or any other lawful purposes for promoting the REALTOR® organization, its charitable foundation and the California Association of REALTORS® Housing Affordability Fund.

GRANT SUBMITTAL CHECKLIST

BY CHECKING BELOW, YOU CONFIRM THAT YOU HAVE FURNISHED THE REQUIRED DOCUMENTS FOR GRANT REVIEW NO LATER THAN **SIXTY (60) DAYS AFTER CLOSING ESCROW OF THE ASSOCIATED SINGLE-FAMILY HOME:**

- ___ **Program Application/ Certification Form**
- ___ **Closing/Disclosure Statement**
- ___ **Insurance Statements (from all policies)**



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Homebuyer/Applicant #1

Signature _____

Print Name _____ Date _____

Homebuyer/Applicant #2

Signature _____

Print Name _____ Date _____

Listing Agent

Signature _____ DRE# _____

Print Name _____ Date _____

Selling Agent

Signature _____ DRE# _____

Print Name _____ Date _____

GRANT SUBMITTAL CHECKLIST

BY CHECKING BELOW, YOU CONFIRM THAT YOU HAVE FURNISHED THE REQUIRED DOCUMENTS FOR GRANT REVIEW NO LATER THAN **SIXTY (60) DAYS AFTER CLOSING ESCROW OF THE ASSOCIATED SINGLE-FAMILY HOME:**

- Program Application/ Certification Form**
- Closing/Disclosure Statement**
- Insurance Statements (from all policies)**